



Voter volatility high

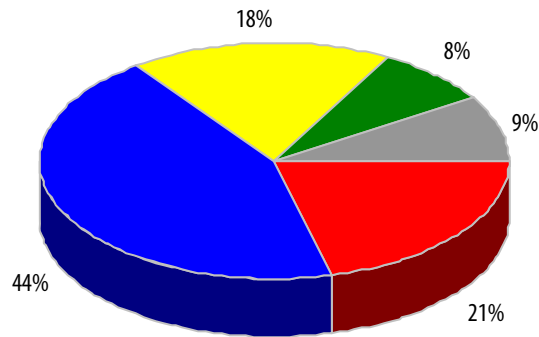


METHODOLOGY

Between September 20th and September 22nd, 2008, Nanos Research conducted a random telephone survey of 1,200 Canadians 18 years and older. A random telephone survey of 1,200 Canadians is accurate plus or minus 2.8%, 19 times out of 20. Margins of accuracy are wider for subgroup samples. Readers should note that the data was weighted for gender and age to match the Canadian census results. Results should be considered representative of the Canadian population. Results may not add up to 100% due to rounding.

The research was registered with the Marketing Research and Intelligence Association of which Nanos is a Gold Seal Corporate Member.

QUESTION: Now I would like to take a moment to ask your opinion on the impact, if any, that the federal party campaigns have had on your vote intention. Thinking about the performance of the federal party campaigns which of the following statements, if any, best reflects your views [rotate]



- I have changed my mind on which party I will vote for
- I have not changed my mind on which party I will vote for
- I was intending to vote for a particular party but am now undecided as to which party I will vote for
- I have been undecided about which party I will vote for since the beginning of the campaign
- Unsure

Group (Margin of accuracy)	I have changed my mind on which party I will vote for	I have not changed my mind on which party I will vote for	I was intending to vote for a particular party but am now undecided as to which party I will vote for	I have been undecided about which party I will vote for since the beginning of the campaign	Unsure
	%	%	%	%	%
Canada (±2.8%)	21	44	18	8	9
Atlantic (±9.1%)	28	37	23	5	7
Quebec (±5.8%)	14	44	14	22	7
Ontario (±5.2%)	19	45	21	4	11
West (±4.8%)	24	47	18	2	9
Male (±4.0%)	20	49	16	7	8
Female (±4.0%)	21	40	20	10	10
Conservative (±5.0%)	22	61	11	1	5
Liberal (±5.9%)	27	50	15	2	7
NDP (±7.5%)	30	45	17	4	4
Bloc (±11.7%)	13	58	12	11	6
Green (±11.7%)	27	43	20	2	8

*Note: Percentages may not add up to 100 due to rounding

Media inquiries should be directed to: Nik Nanos at nnanos@nanosresearch.com or (613) 234-4666 x237. Visit the Nanos website to sign up for instant email updates at www.nanosresearch.com.



When you think of Nanos - think quality, service and insight.



Established in 1987, Nanos Research is one of North America's premier market and public opinion research organizations. We put strategic intelligence into the hands of decision-makers.

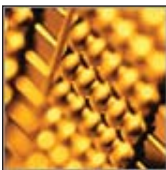
Whether you are charting a new corporate expansion, engaging employee input or navigating a complex public policy issue, executives like you turn to Nanos as their trusted research partner.



Capabilities

Nanos has the scope and capacity for every assignment. Our organization has offices in Ottawa, Toronto, Montreal, Vancouver, Halifax and Calgary.

- Telephone Surveys
- Online Surveys
- Mystery Shopping
- Qualitative Research (Focus groups/in-depth interviews)
- eDeliberative Polling and Online Dialogue
- Management Consulting and Strategic Advice



Our Record of Success

As a full-service research firm, Nanos brings the right tools to every research challenge to ensure success. The sample assignments listed below demonstrate the broad range of Nanos capabilities that clients have called upon.

In the lead-up to a major **labour negotiation**, a multi-billion dollar corporation turned to Nanos to conduct research and provide advice on its corporate reputation and positioning.

Nanos helped chart the course for the **market expansion** of one of North America's leading retailers. Nanos conducted market and customer research which helped the retailer grow market share to number one in its class while expanding from 40 to 220 stores.

A global advocacy organization chose Nanos to **reposition a major international campaign** as part of an effort to increase support for the cause and to influence decision-makers.

As part of a policy renewal process, a federal government department retained Nanos to conduct an **environmental scan** of policy initiatives around the world.

Nanos has conducted major brand research and provided expert analysis for numerous **trademark litigations**.

A leading industry association relied on Nanos to conduct research, **test creative materials** and provide advice related to its image and government initiatives which impact association members.

For a federal government department, Nanos developed an over-arching service delivery **performance measurement** framework.

Faced with negative press, a leading advocacy organization turned to Nanos to conduct research among donors, members and the general populace to manage its reputation and craft a **communications campaign**.

In the 2004 and 2006 national federal elections in Canada, Nanos conducted a **nightly tracking** initiative in conjunction with CPAC, Canada's Political Channel. In both elections Nanos was recognized as the most accurate at predicting the outcome.



A Trusted Source

Our team is headed by Nik Nanos, a leader in the market and public opinion research industry recognized for the quality of his work, the insightfulness of his counsel and his professional integrity. Media organizations regularly call upon Nik Nanos and Nanos Research to capture the public pulse and analyse complex issues.



The Nanos Research Group

Our group of companies is a national team of like-minded research professionals and organizations bound by a common commitment to quality research, quality service and superior research outcomes.



MBA Research



Ottawa
Nik Nanos, CMRP
President, Nanos Research
(613) 234-4666 ext.237
nnanos@nanosresearch.com

Toronto
John Nanos
Senior Vice President, Nanos Research
(416) 493-1965 ext.223
jnanos@nanosresearch.com

Montreal
Carl Aubé
President, MBA Recherche
(514) 284-9644 ext.222
caube@mbarecherche.com

Halifax
Len Preeper
President, Thinkwell Research
(902) 830-2119
len@thinkwellresearch.ca

Vancouver
Barb Justason, CMRP
President, Justason Market Intelligence
(604) 783-4165
barb@justasonmi.com

Calgary
Brian Singh
Managing Director, ZINC Research
(403) 269-7526
brian@zincresearch.com

insight

you can trust